

RNS Number : 3405Z
Strathdon Investments PLC
12 January 2011

STRATHDON INVESTMENTS PLC
("Strathdon" or the "Company")

**Result of General Meeting, Change of Registered Office and Website Address,
Completion of Placing and Total Voting Rights**

Result of General Meeting and Completion of Placing

Strathdon Investments plc, (AIM: STV) is pleased to announce that all resolutions proposed at the General Meeting convened today at 09:30 a.m. to give effect to, *inter alia*,

- the sub-division of each existing ordinary share of 5p each into one ordinary share of 1p each ("Ordinary Shares") and 4 new deferred shares of 1p each ("New Deferred Shares")
- the placing of 52,500,000 new Ordinary Shares

were duly passed.

It is expected that a total of 104,317,057 new Ordinary Shares will be admitted to trading on AIM on 13 January 2011.

For the avoidance of doubt, warrant holders in the Company should note that the the sub-division of the existing ordinary shares of the Company, as summarised above, will not affect the rights attached to the warrants which shall remain over the same number of new Ordinary Shares. The warrant holders will however receive a new warrant certificate reflecting the new nominal value of 1p per ordinary share, in due course. The 5,902,843 warrants over the Ordinary Shares are also expected to be admitted to trading on AIM on 13 January 2011.

Change of Registered Office and Website Address

The Company's registered office address has changed to:

73/75 Mortimer Street
London
W1W 7SQ

The Company has also changed its website address to www.strathdoninvestmentsplc.com

Total Voting Rights

In conformity with rule 5.6.1 of Disclosure and Transparency Rules, the Board of the Company notifies the market that on admittance to trading of these new ordinary shares:

The total number of ordinary shares of 1p each in Strathdon in issue is 104,317,057 with each share carrying the right to one vote. There are no shares held in Treasury.

The total number of voting rights in the Company is therefore 104,317,057.

The above figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, Wheelsure under the FSA's Disclosure and Transparency Rules.

- Ends -

Contacts:

Strathdon Investments Plc
Simon Hunt

Tel: 0207 921 2990

Seymour Pierce Limited
Nicola Marrin / David Foreman (Corporate
Finance)
Leti McManus (Corporate Broking)

Tel: 0207 107 8000

This information is provided by RNS
The company news service from the London Stock Exchange